Lander & Rogers

Fax transmission

7 February 2013

То	Market Announcements Office, Australian Securities Exchange Limited	From	Luong Truong				
Your ref		Our ref	LUT:2017898				
Fax number 1300 135 638		Total pages 6 including this page					
Re	Form 605 Notice of ceasing to be a substantial holder						

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Message

Please find enclosed "Form 605 – Notice of ceasing to be a substantial holder" which was sent to Sonic Healthcare Limited today.

Melbourne	Sydney
Level 12, Bourke Place 600 Bourke Street Melbourne VIC 3000 Australia	Level 5, Angel Place 123 Pitt Street Sydney NSW 2000 Australia
GPO Box 1842 Melbourne VIC 3001 Australia	DX 10212 Sydney Stock Exchange NSW
DX 370 Melbourne VIC	T +61 2 8020 7700 F +61 2 8020 7701 www.landers.com.au
T +61 3 9269 9000 F +61 3 9269 9001	Momber of Mackrell International ABN 58 207 240 529

Lander & Rogers

Lawyers

7 February 2013

Sonic Healthcare Limited 14 Giffnock Avenue MACQUARIE PARK NSW 2113

FROM-Lander & Rogers

Our ref: Office:

RST:LUT:2017898

Melbourne

Notice of Ceasing to be a Substantial Holder

We act for Veritas Asset Management (UK) Limited.

Veritas Asset Management (UK) Limited ceased to be a substantial holder in Sonic Healthcare Limited on 31 January 2013. Accordingly, please find attached a Form 605 Notice of Ceasing to be a Substantial Holder which is lodged on behalf of Veritas Asset Management (UK) Limited.

Yours faithfully

Lander & Rogers

Ruth Stringer | Partner D +61 2 8020 7661 rstringer@landers.com.au

Enc 1

CC:

Market Announcements Office ASX Limited (via facsimile)

Melbourne

Level 12, Bourke Place 600 Bourke Street Melbourne VIC 3000

Australia

GPO Box 1842 Melbourne VIC 3001 Australia

DX 370 Melbourne VIC

T +61 3 9269 9000 F +61 3 9269 9001

Sydney

Level 19, Angel Place 123 Pitt Street Sydney NSW 2000 Australia

DX 10212

Sydney Stock Exchange NSW

T+61 2 8020 7700 F +61 2 8020 7701 www.landers.com.au

ABN 58 207 240 529

605 page 1/2 15 July 2001

Form 605 Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme S	Sonic H <u>e</u>	althca	ne Limit	æď			 		 	
ACN/ARSN C	004 196 9	309					 			. ==
Details of substantial holder (1) Name Value Value	Ventas A	sset N	fanager	nent (UK) Limite	ď				
-	ACN 140 116 972									
The holder ceased to be a										
substantial holder on	_	31	- /	01	1	13				
The previous notice was given to the compar	ny on _	22	1	11	1	12				
The previous notice was dated		22	7	11	1	12				
•	_									

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's voies affected
31.01.13	Veritas Asset Management (UK) Limited ACN 140 116 972	Transfer of ordinary shares to Veritas Asset Management LLP	\$0.00	21,913,195 Ordinary Shares	21,913,195

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure A.	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure B.	
See Annexure B.	

Si	П	na	Ťſ	ľ	Δ

print name	Richard Grant		capacity	Direct	tor
sign here	lehole)		date	05	102/13

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in Section 9 of the Corporations Act 2001
- (4) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out document setting out =the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into a separate class.
- (7) Give details, if appropriate, of the present essociation and any change in that association since the last substantial holding notice.

 +61 3 9269 9001

T-722 P.005/006

This is Annexure "A" of 1 page referred to in ASIC Form 605 (Notice of ceasing to be a substantial holder)

Signature

Name:

Richard Grant

[hallen]

Position:

Director

Date:

05.02.2013

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The Real Return Group Company Limited	The Real Return Group Company Limited has ceased to be an associate of Veritas Asset Management (UK) Limited (ACN 140 116 972).

07-02-2013 09:49AM FROM-Lander & Rogers +61 3 9269 9001 T-722 P.006/006 F-797

This is Annexure "B" of 1 page referred to in ASIC Form 605 (Notice of ceasing to be a substantial holder)

Signature

Name:

Richard Grant

Position:

Director

Date:

05.02.2013

4. Addresses

The addresses of persons named in this form are as follows:

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Name	Address
The Real Return Group Company Limited	Elizabeth House, 39 York Road, London, SE1 7NQ, United Kingdom
Veritas Asset Management (UK) Limited (ACN 140 116 972)	Elizabeth House, 39 York Road, London, SE1 7NQ, United Kingdom