

Lander & Rogers

Lawyers

Fax transmission

10 May 2013

To	Market Announcements Office, Australian Securities Exchange Limited	From	Luong Truong
Your ref		Our ref	LUT:2017898
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Re	Notice of Change of Interests of Substantial Holder		

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Message

Please find enclosed "Form 604 – Notice of Change of Interests of Substantial Holder" which was sent to Sonic Healthcare Limited today.

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10 May 2013

Sonic Healthcare Limited
14 Giffnock Avenue
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Our ref: RST:LUT:2017898
Office: Melbourne

Notice of Change of Interests of Substantial Holder

We act for the substantial holders giving this notice (such persons are referred to in this notice as the Veritas Group).

We refer to our letter dated 8 May 2013 to you regarding the Veritas Group's notice of change of interests of substantial holder. Some minor errors in that notice have since been identified and, accordingly, please find attached a corrected Form 604 Notice of Change of Interests of Substantial Holder which is lodged as a joint notice on behalf of the Veritas Group as a replacement of the earlier notice.

Yours faithfully



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Enc 1

cc: Market Announcements Office
ASX Limited (via facsimile)

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Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sonic Healthcare Limited

ACN/ARSN 004 198 909

1. Details of substantial holder (1)

Name The members of the Veritas Group as listed in Annexure A to this notice.

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

03/05/2013

The previous notice was given to the company on

04/04/2013

The previous notice was dated

03/04/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	25,273,544	6.38%	26,075,091	7.09%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

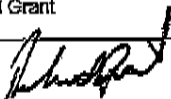
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	

Signature

print name	Richard Grant	capacity	Partner and Chief Operating Officer
sign here		date	09/05/13

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.