Lander & Rogers

Fax transmission

4 April 2013

Market Announcements Office, Australian Securities Exchange Limited	From	Luong Truong		
Your ref		LUT:2017898		
1300 135 638	Total pages	[8] including this page		
Notice of Change of Interests of Substantial Holder				
	Office, Australian Securities Exchange Limited 1300 135 638	Office, Australian Securities Exchange Limited Our ref 1300 135 638 Total pages		

In the event of a problem with this transmission, or if you do not receive all of the pages, please telephone **Luong Truong** on **+61 3 9269 9529**.

This fax is for the exclusive use of the addressee and may contain information that is privileged, confidential or protected by copyright. If you are not the addressee or the person responsible for delivering this fax to the addressee, you must not disclose, distribute, print or copy this fax or its contents and the contents must be kept strictly confidential. If this fax has been sent to you in error, kindly notify us immediately and destroy the original. Thank you.

Message

Please find enclosed "Form 604 – Notice of Change of Interests of Substantial Holder" which was sent to Sonic Healthcare Limited today.

Melbourne	Sydney
Level 12, Bourke Place 600 Bourke Street Melbourne VIC 3000 Australia	Level 5, Angel Place 123 Pitt Street Sydney NSW 2000 Australia
GPO Box 1842 Melbourne VIC 3001 Australia	DX 10212 Sydney Stock Exchange NSW
DX 370	T +61 2 8020 7700 F +61 2 8020 7701
Melbourne VIC	www.landers.com.au
T +61 3 9269 9000 F +61 3 9269 9001	Member of Mackrell International ABN 58 207 240 529

Lander & Rogers

Lawyers

4 April 2013

Sonic Healthcare Limited 14 Giffnock Avenue MACQUARIE PARK NSW 2113 Our ref: Office: RST:LUT:2017898

Melbourne

Notice of Change of Interests of Substantial Holder

We act for the substantial holders giving this notice (such persons are referred to in this notice as the Veritas Group).

We refer to our letter dated 4 February 2013 to you regarding the Veritas Group's notice of initial substantial holder. Since that earlier notice the Veritas Group's shareholdings in Sonic Healthcare Limited have increased by more than 1% and, accordingly, please find attached a Form 604 Notice of Change of Interests of Substantial Holder which is lodged as a joint notice on behalf of the Veritas Group.

Yours faithfully

Ruth Stringer | Partner D +61 2 8020 7661

rstringer@landers.com.au

Enc 1

cc:

Market Announcements Office ASX Limited (via facsimile)

Sydney

Level 12, Bourke Place

Melbourne

600 Bourke Street

T +61 3 9269 9000 F +61 3 9269 9001

Melbourne VIC 3000

Level 19, Angel Place 123 Pitt Street Sydney NSW 2000 Australia DX 10212

Sydney Stock Exchange NSW

T+61 2 8020 7700 F+61 2 8020 7701 www.landers.com.au

ABN 58 207 240 529

GPO Box 1842
Melbourne VIC 3001
Australia
DX 370
Melbourne VIC

Australia

No. 0087 P. 3

page 1/2 15 July 2001

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To	Company Name/Scheme	Sonic Healthcare Limited
	Company Manierocaleme	COME LIGHTONIA E ENVILLE

ACN/ARSN 004 196 909

1. Details of substantial holder (1)

Name

The members of the Veritas Group as listed in Annexure A to this notice.

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

28/03/2013

The previous notice was given to the company on

04/02/2013

The previous notice was dated

01/02/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of securioes (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	21,913,195	5.53%	25,273,544	6.38%

Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes æਜਿੰected
See Annexure B				_	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure C					

5. Change	s in association
-----------	------------------

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
See Annexure A		

Signature

print name

ered ngie

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and (1) trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- See the definition of "associate" in section 9 of the Corporations Act 2001. (2)
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (3)
- The voting shares of a company constitute one class unless divided into separate classes. (4)
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. (5)
- (6) Include details of:
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, (a) scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the (þ) securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, (7) become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a confingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown". (8)
- Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice. (9)

Sonic Healthcare Limited (ACN 004 196 909)

This is Annexure "A" of 1 page referred to in ASIC Form 604 (Notice of change of interests of substantial holder)

Signature

Name:

_

Position:

PARTNER

ANDREW HEADLEY

Date:

03.04.13

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Real Return Group Company Limited	Elizabeth House, 39 York Road, London, SE1 7NQ, United Kingdom
Veritas Asset Management (UK) Limited (ACN 140 116 972)	Elizabeth House, 39 York Road, London, SE1 7NQ, United Kingdom
Veritas Asset Management LLP (Parmership No. OC375942)	Elizabeth House, 39 York Road, London, SE1 7NQ, United Kingdom
Veritas Asset Management AG	Genferstrasse 21, 8002 Zurich, Switzerland

Sonic Healthcare Limited (ACN 004 196 909)

This is Annexure "B" of 1 page referred to in ASIC Form 604 (Notice of change of interests of substantial holder)

Signature

Name:

NDREW HEADLEY

Position:

PARTNER

Date:

03.04.13

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04.02.13	Veritas Asset Management LLP	Purchase	£829,211.11	60,000 Ordinary shares	5.53%
19.03.13	Verltas Asset Management LLP	Purchase	£8,187,904.42	630,955 Ordinary Shares	5.69%
28.03.13	Veritas Asset Management LLP	Purchase	£290,817.67	22,000 Ordinary Shares	5.70%
04.03.13	Veritas Asset Management LLP	Sale	£132,228.32	10,000 Ordinary Shares	5.69%
22.03.13	Veritas Asset Management LLP	Purchase	£15,955,367.04	1,152,000 Ordinary Shares	5.98%
28,03.13	Veritas Asset Management LLP	Purchase	£21,851,048	1,570,394 Ordinary Shares	6.38%

TOTAL: 25,273,544 Ordinary Shares

Sonic Healthcare Limited (ACN 004 196 909)

This is Annexure "C" of 2 pages referred to in ASIC Form 604 (Notice of change of interests of substantial holder)

Signature

Name:

ANDREW HEADLEY

Position:

PARTNER

Date:

03,04.13

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Veritas Asset Management LLP	State Street UK	Veritas Asset Management LLP	0.58%	2,291,140 Ordinary Shares	2,291,140
Veritas Asset Management LLP	Bank of New York Mellon (UK)	Veritas Asset Management LLP	0.57%	2,277,920 Ordinary Shares	2,277,920
Veritas Asset Management LLP	BNP Paribas (UK)	Veritas Asset Management LLP	0.13%	503,930 Ordinary Shares	503,930
Veritas Asset Management LLP	JP Morgan (UK)	Veritas Asset Management LLP	0.37%	1,480,150 Ordinary Shares	1,480,930
Veritas Asset Management LLP	National Bank of Australia	Veritas Asset Management LLP	0.035%	140,040 Ordinary Shares	140,040
Veritas Asset Management	Northern Trust	Veritas Asset	0.54%	2,130,056 Ordinary	2,130,056

LLP	(UK)	Management LLP		Shares	
Veritas Asset Management LLP	Kasbank (Netherlands)	Veritas Asset Management LLP	0.029%	118,030 Ordinary Shares	118,030
Veritas Asset Management LLP	Citibank (Ireland)	Veritas Asset Management LLP	0.58%	2,301,790 Ordinary Shares	2,301,790
Veritas Asset Management LLP	HSBC (Ireland)	Veritas Asset Management LLP	3.54%	14,030,488 Ordinary Shares	14,030,488