

13 October 2008

**DIVIDEND REINVESTMENT PLAN AND UNDERWRITING ARRANGEMENT
- CLEANSING NOTICE**

Sonic Healthcare Limited (**SHL**) advises that it issued on 9 October and 10 October 2008 an aggregate of 8,348,626 ⁽¹⁾ ordinary shares to participating shareholders under its Dividend Reinvestment Plan (**DRP**) and to Citigroup Global Markets Australia Pty Limited (**Citi**) pursuant to an underwriting arrangement between SHL and Citi in connection with the DRP.

SHL gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a. SHL issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. as at the date of this Notice:
 - i. SHL has complied with the provisions of Chapter 2M of the Corporations Act as they apply to SHL;
 - ii. SHL has complied with section 674 of the Corporations Act; and
 - iii. there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

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Company Secretary

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(1) Comprises 3,409,260 shares issued on 9 October to participants of the DRP at \$12.72 per share and 4,939,366 shares issued to Citi on 10 October 2008 at \$12.92 per share.