



**SONIC  
HEALTHCARE  
LIMITED**

13 November 2008

Company Announcements  
Australian Securities Exchange  
20 Bond Street  
SYDNEY NSW 2000

**SONIC HEALTHCARE LIMITED – LISTING RULE 3.10.3 NOTICE  
IN CONNECTION WITH INSTITUTIONAL PLACEMENT**

Sonic Healthcare Limited (Sonic) provides the following information (in accordance with Listing Rule 3.10.3) in relation to the placement it announced today:

• Class of securities to be issued	Ordinary shares in Sonic (Shares)
• Number of securities to be issued	36,637,932 Shares.
• Principal terms of the securities to be issued	The Shares will rank equally with existing ordinary shares in Sonic.
• Issue price or consideration	The issue price of A\$11.60 per Share.  The total consideration that will be raised on issue of the Shares is ~A\$425 million.
• Purpose of the issue	To raise additional capital to enhance Sonic's financial flexibility, to allow it to pursue acquisitions and to provide balance sheet strength.
• Whether Sonic will seek shareholder approval	Sonic will not seek shareholder approval for the issue of Shares under the placement.
• Whether the issue will be to a class of security holders	The issue was made only to sophisticated and professional investors, and to eligible international institutional investors.

An application for quotation of the Shares will be made to ASX at the relevant time.

**Paul Alexander**

**Company Secretary**

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*This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (Securities Act) (U.S. Person)). The offer and sale of securities referred to in this announcement has not been, and will not be registered under the Securities Act or any securities laws of any state or other jurisdiction of the United States. Securities may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. Person absent registration or an exemption from the registration.*