



SONIC
HEALTHCARE
LIMITED

19 November 2008

Company Announcements
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

**SONIC HEALTHCARE \$425 MILLION CAPITAL RAISING
– SECTION 708A CLEANSING NOTICE**

Sonic Healthcare Limited (**Sonic**) has today issued 36,637,932 fully paid ordinary shares in the capital of Sonic to investors who participated in a private placement undertaken by Sonic to raise \$425 million in funds for its ongoing growth and to maintain a strong balance sheet (**Placement Shares**).

Sonic gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and accordingly, makes the following statements:

- Sonic issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- As at the date of this notice, Sonic has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to Sonic; and
 - section 674 of the Corporations Act.
- There is no excluded information (as defined in section 708A(7) of the Corporations Act) as at the date of this notice.

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