

19th April, 2002

The Manager Companies Section Australian Stock Exchange Level 5 20 Bridge Street SYDNEY NSW 2000

Dear Sir

Dividend Reinvestment Plan

Sonic Healthcare advises that 588,317 shares will be issued on 29th April 2002 at a price of \$5.49 each, pursuant to Sonic's Dividend Reinvestment Plan.

Yours faithfully

Paul Alexander Company Secretary