

16 September 2008

Dividend Reinvestment Plan (DRP)

Sonic Healthcare Limited (SHL.AX) announced on 21 August 2008, in conjunction with the release of its 2008 results, that it had entered into an underwriting agreement with Citigroup Global Markets Australia Pty Limited (Citi) in respect of its DRP for the 2008 final dividend of 32 cents per share, which is payable on 9 October 2008.

Shareholders holding approximately 40% of SHL's ordinary issued share capital have elected to participate in the DRP.

Shares will be issued to shareholders participating in the DRP at a discount of 2.5% to the arithmetic average of the daily volume weighted average price of Sonic shares sold (excluding off-market trades) on the ASX during the pricing period commencing today, 16 September 2008, and concluding on 29 September 2008.

Approximately \$65 million will be underwritten by Citi.

For further information regarding this announcement please contact:

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